

COMPANY ANNOUNCEMENT

16 March 2022

GENERAL MEETING - LIQUIDATION

Ascot Resources Limited (**Ascot** or **the Company**) advises that that at a general meeting of shareholders held today all resolutions were passed.

Accordingly, the Company has now entered into liquidation as a Solvent Members Voluntary Liquidation and control of the Company's affairs will be managed from this point forward by the liquidator appointed, Mr Dino Travaglini, of Travaglini Corporate Advisory.

Contact details for the liquidator are:

Mr Dino Travaglini (Director)

Mr Matthew Edmondson (Associate Director)

Travaglini Corporate Advisory

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